Daylight

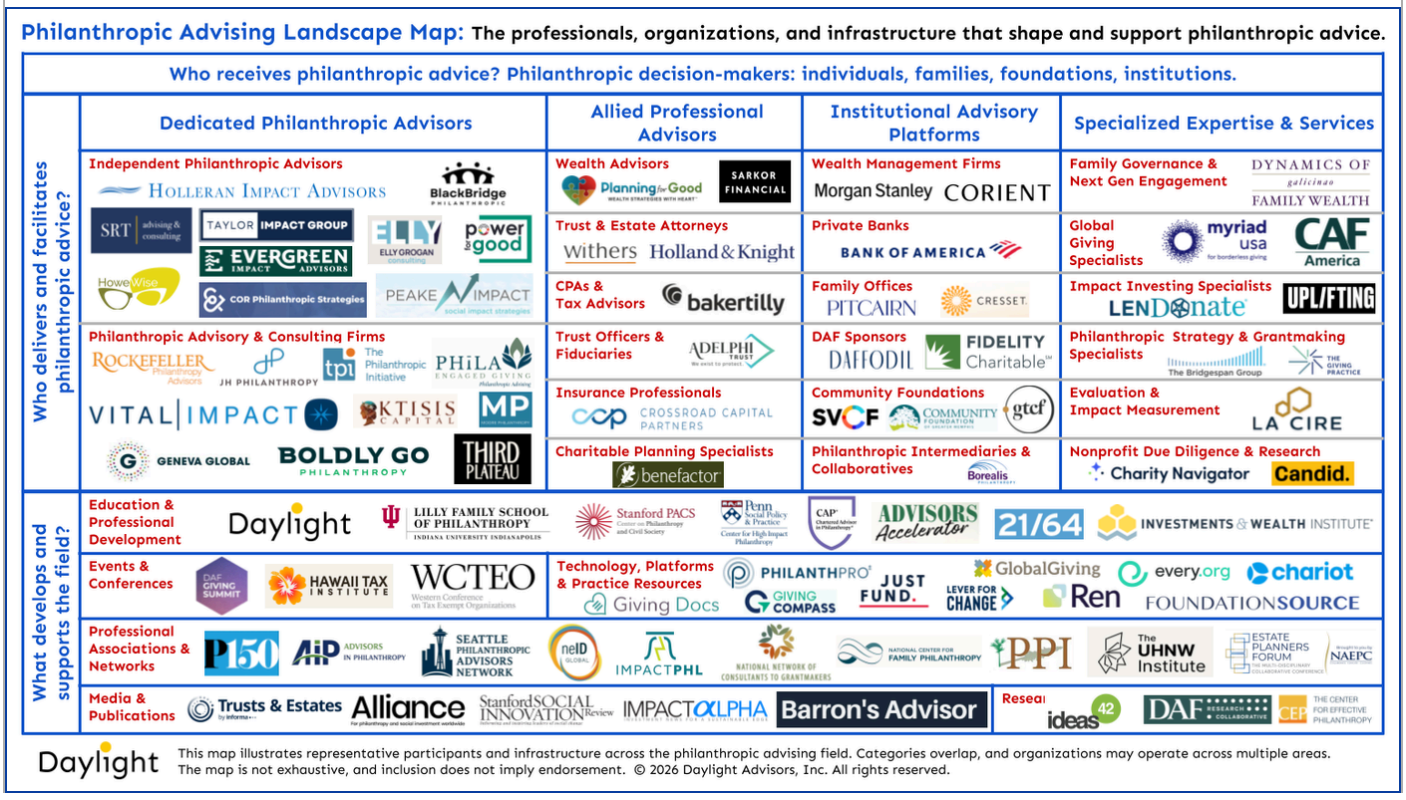
Your learning partner for growth and impact.

This month, we're introducing two initiatives designed to support the continued development of philanthropic advising: a new landscape map of the field and Daylight's inaugural summit. We're also sharing updates from our growing community and opportunities to learn and connect.

New Resource: Philanthropic Advising Landscape Map

What does the philanthropic advising ecosystem look like?

Daylight's new Philanthropic Advising Landscape Map offers an illustrative view of the organizations, institutions, resources, and networks that support and shape the field. It highlights the roles of professional education, research, standards, technology, and other resources that contribute to advisory practice. By making these connections more visible, we hope to encourage greater coordination, informed decision-making, and continued growth in the field.



Register Now: Advancing the Philanthropic Advising Field Summit

On **April 5-6, 2027**, Daylight will convene advisors, practitioners, and leaders from across the philanthropic advising field for our inaugural summit. As the field continues to evolve, we're bringing together leaders working across organizations and disciplines to identify shared challenges and shape collective priorities.

Through facilitated conversations and working sessions, participants will exchange perspectives, identify opportunities, and help shape what comes next.

📣 Registration is now open for Daylight learners and will open for the general public on December 14th if space is still available. Learn more about the Summit, including sponsorship opportunities.

Inside the Impact Advisors Network

The Impact Advisors Network (IAN) connects Daylight learners through discussions, shared resources, and regional gatherings. Recent and upcoming activities include:

- Dianne Chipps Bailey, an IPA, will join us to discuss the newly released Bank of America Study of Wealthy Americans.
- Rebecca Stibbe, IPA, and Jennifer Cayetano, IPA, of MyriadUSA, hosted a gathering for the Daylight Tri-State Area learning community at their New York City office.

Leading the Way

Across philanthropy, wealth management, and social impact, Daylight learners are sharing their expertise, contributing new ideas, and advancing professional practice.

- Christopher Beck, IPA, Lead Director of Planned Giving at Emory University, will co-present during Altrata's High Net Worth Philanthropy 2026 webinar on November 11, 2026.
- Sarah Marchal Murray, IPA, of CAF America, authored the article, Donor-Advised Funds in the UK: A Practical Guide for Giving Domestically and Globally, published on DAFopedia.
- Lauren Elyse Tudor, IPA, and Crystal Thompkins, IPA, serve as faculty for Project Equity's Employee Ownership and Philanthropic Planning course.
- Brianna Jackson, IPA, co-presented a session on *Evaluating Family Engagement* at the National Assembly for Family Engagement in Education in San Diego.

Where We'll Be This Fall

- Investments & Wealth Institute Experience, November 16–17, Scottsdale. Dien Yuen will present with Will Mucci of CapShift on The Advisor's Edge: Integrating Philanthropy, Impact Investing, and Wealth Strategy.
- UHNW Institute Annual Symposium, November 16–17, New York City.

Learning Opportunities and Deadlines

- Registration deadline for the January 2027 IPA cohort: January 8, 2027.
- Registration for the April, July, and September 2027 IPA cohorts is also open.
- IPA info session: November 12 at 9 a.m. PT/noon ET.
- Certificates info session: November 18 at 9 a.m. PT/noon ET.

Thank you for learning with us and contributing to the practice of philanthropic advising.

Your learning partner,
Team Daylight





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