

START ME UP WITH COMPLEX DAF IMPLEMENTATION

Wednesday, September 23, 2026

4 pm - 5:15 pm CT

Austin, TX

learn@daylightadvisors.com

www.daylightadvisors.com

Some fund advisors disappear under cover of the night. Some need you to be their beast of burden or come to their emotional rescue. Others want the satisfaction of impact investing or global giving.

As donors and fund advisors have more complex goals and families, you don't want to be caught between a rock and a hard place. This session will use an interactive case study, new decision-making frameworks, and peer sharing to help you navigate more complex DAF implementation issues. Your clients may not always get what they want, but they may just find you'll deliver what they need.

The Daylight team will be there, waiting on our friends. Attendees will receive a discount on Daylight programs.



Dien Yuen, AEP®, IPA
CEO
Daylight



Tony Macklin, CAP®, IPA
Director, Advisor Practice
Daylight

Fairmount Austin - Bluebonnet Room
101 Red River Street, Austin, TX, 78701

Complimentary Session

RSVP to dien@daylightadvisors.com