



**PHILANTHROPY
ADVISOR**

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A NEW STANDARD FOR IMPACT

EXECUTIVE IMPACT PHILANTHROPY ADVISOR PROGRAM

January 2027 Live Session Schedule

Select your group preference for live meetings.

Example: If choosing Group #1, your live sessions for each module will be on the dates shown in that column (Module #1 - 1/14, Module #2 - 1/28, etc. at 10 am PT/ 1 pm ET).

IPA Module	Group #1 Thursday 10 - 11 am PT/ 1 - 2 pm ET	Group #2 Thursday 1 - 2 pm PT/ 4 - 5 pm ET	Make up Session Tuesday 12 - 1 pm PT/ 3 - 4 pm ET
1. Fundamentals	1/14	1/14	1/19
2. Social Impact Landscape	1/28	1/28	2/2
3. Art of Philanthropic Advising	2/11	2/11	2/16
4. Purpose and Strategy	2/25	2/25	3/2
5. Charitable Tax Planning	3/11	3/11	3/16
6. Legacy & Gift Planning	3/25	3/25	3/30
7. Foundations and DAFs	4/8	4/8	4/13
8. Impact Investing & For-Profit Tools	4/22	4/22	4/27
9. Influence, Leverage & Civic Action	5/6	5/6	5/11
10. Planning for the Future	5/20	5/20	5/25
11. Ethics in Philanthropic Advising	Complete by June 4th.		
12. Cultural Dexterity	Complete by week of March 9th.		

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