

# Daylight

Your learning partner for growth and impact.

Dear Friends,

Join us in congratulating our inaugural cohort of Certified Impact Philanthropy Advisor (IPA)! [76 graduates](#) from 14 states and four countries completed the program. Earning the IPA certification requires completing a rigorous 12-module program designed to cultivate the relational, technical, and practical skills essential for effective philanthropic advising. [Connect](#) with our graduates to hear about their experience, and join us in the upcoming [April or July cohorts!](#)

We know you have lots of questions about the IPA program – how does it support your work? How is it different from other programs? What should I expect as a learner? To help you navigate your professional development journey, Crystal Thompkins and Dien Yuen, will be hosting info sessions on March 25, 26, and 27th to answer all your questions and more. We'll even play several rounds of philanthropy trivia! Be sure to sign up now.

We're excited to be your learning partner for growth and impact. Become an IPA learner, enroll in our [certificate programs](#), attend our [gatherings or webinars](#), or find inspiration from our podcast. There's something for everyone, and we want you to be a part of the Daylight community!

With gratitude,

Team Daylight  
[learn@daylightadvisors.com](mailto:learn@daylightadvisors.com)

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## Who are the first Certified IPAs?

Who are your learners? What are their backgrounds? Advisors often ask these questions when deciding whether the IPA program is the right fit for them.

We're excited to share some data from our [inaugural IPA class](#). Here are the highlights:

- 76 advisors completed the IPA curriculum, representing 14 states and four countries
- 64% identified as female and 36% as male
- 39% were between 50-59 years of age and 29% were between 40-49
- 48% had more than 15 years of experience in the field
- 57% identified as White, 20% Asian, 16% as Black/African American, 6% as Hispanic/Latino

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**Learn about IPA - Join an info session!**

# CERTIFIED IPA INFO SESSIONS

Dates: 3/25, 3/26, and 3/27, 2025

30 minute sessions

Registration required

[learn@daylightadvisors.com](mailto:learn@daylightadvisors.com)

[www.daylightadvisors.com](http://www.daylightadvisors.com)

Join an upcoming live Impact Philanthropy Advisor (IPA) information session and learn how IPA can take your philanthropic planning expertise to the next level!

We will provide additional details about IPA, the learner experience, and how it can help accelerate your technical, relational, and practical skills to support philanthropic clients and grow your practice.

**Whether you're a client-facing advisor, development professional, or seasoned practitioner, you'll learn what sets IPA apart from other professional development programs in philanthropic planning.**



**Dien Yuen**  
CEO



**Crystal Thompkins**  
Director,  
Strategic Impact

**Maximum capacity of 30 participants per session.**

**Tuesday, 3/25**

10 am PT/1 pm ET

Register

**Wednesday, 3/26**

1 pm PT/4 pm ET

Register

**Thursday, 3/27**

9 am PT/12 pm ET

Register

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# Illuminate Philanthropy

Powered by Daylight

Season 2 of [Illuminate Philanthropy](#) continues with [Jaimi Cortes](#), founder of COR Philanthropic Strategies sharing her journey into philanthropic advising in “Building Practice, Portfolios, and Collaborative Funds.” Jaimi is also a certified IPA from our inaugural class.

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## SPAN Partner Announcement

Daylight serves as [Seattle Philanthropy Advisors Network’s](#) learning partner, offering access to the [Certified Impact Philanthropy Advisor Program](#) and [certificate programs](#) to members at a discounted price. SPAN hosts a series of educational conversations with philanthropists and provides a network to support the professional growth of their members. On March 26, SPAN will be hosting their first gathering of the year, featuring Dana Frank and Brett Frank-Looney. Learn more about Daylight’s growing [partner network](#).

## In the Field: Where to Find Us

### MARCH

- [Hawai’i Gift Planning Council](#) in Honolulu (March 6)
- [Washington Planned Giving Council](#) in Seattle (March 10)
- [AdNet 2025](#) in Atlanta (March 24-26)
- [IPA Live Info Sessions](#) Virtual (March 25, 26, & 27)
- [Investment & Wealth Experience 2025](#) in Austin (March 30-April 2)

### APRIL

- [WMI Singapore CIPP Program](#) in Singapore (April 8-11)
- [DAF Professional Certificate Program, The American College of Financial Services](#) in Dallas (April 8-9)
- [CASE Conference on Diverse Philanthropy & Leadership](#) in Washington DC (April 16-18)
- [NCPGC Annual Conference](#) in San Francisco (April 22)

### MAY

- [Western Regional Planned Giving Group](#) in Kalamazoo (May 13)

- [We Give Summit](#) Virtual (May 13-15)
- [SoCalCGP Western Regional Planned Giving Conference](#) in Costa Mesa (May 21-23)

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Daylight Advisors, 1752 NW Market Street, Suite 900, Seattle, WA

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