



## ADAPTING TO EIGHT TRENDS IN PHILANTHROPIC ADVISING

We're living in an unprecedented period of intergenerational wealth transfer and new wealth creation. The inheritors and wealth creators are more diverse and interested in achieving social impact during their lives. They're ready to use a broader mix of tools and strategies to tackle complex social, economic, political, and environmental issues worldwide.

Are you ready to guide clients and donors through this transformative era for wealth and philanthropy? Join us to learn how to adapt to eight trends in philanthropic advising. The insights are drawn from conversations with hundreds of professionals ranging from wealth advisors to fundraisers, and from family office staff to donor-advised fund leaders.

### HOSTED BY



**Dien Yuen,**  
CEO



**Tony Macklin,**  
Director,  
Advisor Practice



**Crystal Thompkins,**  
Director,  
Strategic Impact

Maximum capacity of 50 participants per webinar

**Tuesday, August 20, 2024**

9:30am PT/12:30pm ET

[Register](#)

**Wednesday, August 28, 2024**

12pm PT/3pm ET

[Register](#)

CE credits pending

[learn@daylightadvisors.com](mailto:learn@daylightadvisors.com)