



**PHILANTHROPY
ADVISOR**

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IPA LIVE SESSION GROUP MEETING TIMES

JULY 2026 COHORT

Select your top 2 group preferences to attend the live sessions for each module.

Example: If choosing Group #1, your live sessions for each module will be on the dates shown in that column (Module #1 - 7/28, Module #2 - 8/11, etc. at 9 am PT/ 12 pm ET).

Last day to register is Friday, July 24 or when cohort reaches capacity. All modules must be completed by December 18.

| | Group #1 | Group #2 | Group #3 | Group #4 | Group #5 | Group #6 | Make-Up |
|--|---|---|---------------------------|--------------------------|---------------------------|-------------------------|--------------------------|
| | Tuesdays | Tuesdays | Wednesdays | Wednesdays | Thursdays | Thursdays | Tuesdays |
| | 9-10 am PT/ 12-1 pm ET | 5-6 pm PT/ 8-9 pm ET | 9-10 am PT/ 12-1 pm ET | 12-1 pm PT/ 3-4 pm ET | 9-10 am PT/ 12-1 pm ET | 2-3 pm PT/ 5-6 pm ET | 12-1 pm PT/ 3-4 pm ET |
| MODULES: | | | | | | | |
| 1. Fundamentals | 7/28 | 7/28 | 7/29 | 7/29 | 7/30 | 7/30 | 8/4 |
| 2. Social Impact Landscape | CLOSED | 8/11 | CLOSED | 8/12 | 8/13 | 8/13 | 8/18 |
| 3. Art of Philanthropic Advising | | 8/25 | | 8/26 | 8/27 | 8/27 | 9/1 |
| 4. Purpose and Strategy | | 9/8 | | 9/9 | 9/10 | 9/10 | 9/15 |
| 5. Charitable Tax Planning | | 9/22 | | 9/23 | 9/24 | 9/24 | 9/29 |
| 6. Legacy & Gift Planning | | 10/6 | | 10/7 | 10/8 | 10/8 | 10/13 |
| 7. Foundations and DAFs | | 10/20 | | 10/21 | 10/22 | 10/22 | 10/27 |
| 8. Impact Investing & For-Profit Tools | | 11/3 | | 11/4 | 11/5 | 11/5 | 11/10 |
| 9. Influence, Leverage & Civic Action | | 11/17 | | 11/18 | 11/19 | 11/19 | 11/24 |
| 10. Planning for the Future | | 12/1 | | 12/2 | 12/3 | 12/3 | 12/8 |
| 11. Ethics in Philanthropic Advising | | Complete by December 18. No group discussion. | | | | | |
| 12. Cultural Dexterity | Complete by December 18. No group discussion. | | | | | | |